The stem cell niche is composed of a specialized population of cells that plays an essential role in regulating adult stem cell self-renewal and differentiation. In adults, osteoblasts, responsible for osteogenesis, and hematopoietic cells, responsible for hematopoiesis, are closely associated in the bone marrow, suggesting a reciprocal relationship between the two. It was recently discovered that a subset of osteoblasts functions as a key component of the HSC niche (namely, the osteoblastic niche), controlling HSC numbers. HSCs interact not only with osteoblasts but also with other stromal cells, including endothelial cells. Sinusoidal endothelial cells in bone marrow have been revealed as an alternative HSC niche called the vascular niche. In this Review we compare the architecture of these 2 HSC niches in bone marrow. We also highlight the function of osteoblasts in maintaining a quiescent HSC microenvironment and the likely role of the vascular niche in regulating stem cell proliferation, differentiation, and mobilization. In addition, we focus on studies of animal models and in vitro assays that have provided direct insights into the actions of these osteoblastic and vascular niches, revealing central roles for numerous signaling and adhesion molecules. Many of the discoveries described herein may contribute to future clinical treatments for hematopoietic and bone-related disorders, including cancer.
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**Introduction**

**Bone and bone marrow.** Bone plays an essential role in the structure, protection, and movement of the body. Mammalian bone consists of bone cells at different developmental stages (including preosteoblasts, osteoblasts, and osteocytes), collagen fibrils, and mineral deposits such as calcium and phosphate (1, 2). The bone cavity is filled with soft BM and blood vessels. The developing hematopoietic cells within the bone cavity are retained in the BM until they have matured and are released into the vascular system (2, 3). HSCs and their progeny are surrounded by stromal cells in BM (Figure 1). Mesenchymal stem cells (MSCs) also reside in the bone cavity and are proposed to give rise to the majority of marrow stromal cell lineages, including chondrocytes, osteoblasts, fibroblasts, adipocytes, endothelial cells, and myocytes, as demonstrated in vitro and partially in vivo (4–6). In addition, endothelial cells may also originate from hemangioblasts, progenitor cells that can give rise to both hematopoietic and endothelial cells during embryonic stage (7–9). However, thus far the location and lineage commitment of MSCs in vivo are much less characterized than those of HSCs. We do know that a close relationship exists between osteogenesis and hematopoiesis and that osteoblast cells play an important role not only in skeletal development but also in the regulation of hematopoiesis (10, 11).

The HSC niche and associated stromal cells in bone marrow: A stem cell niche is a specific site in adult tissues where stem cells reside and undergo self-renewal and produce large numbers of progeny (differentiation). Structurally, the niche is formed by supporting cells that provide a microenvironment for stem cells as well as the signals emanating from the supporting cells (12–14). The concept of the HSC niche was first proposed by Schofield in 1978 to describe the physiologically limited microenvironment in which stem cells reside (15). The niche hypothesis has been supported by a variety of coculture experiments in vitro (16–21). Although HSC homing, or return, to the endosteal (inner) surface of bone is revealed by homing assays (22), the exact location, cellular composition, and associated molecular signals of the HSC niche remained elusive until recently. In mammals, BM composed mainly of hematopoietic cells is encased by the bone structure. A portion of these hematopoietic cells can be found next to the endosteal bone surface, which is lined primarily by osteoblasts. This anatomic arrangement suggests reciprocal communication between the 2 cell types and a potential role for osteoblasts (responsible for bone growth) in regulating HSCs (responsible for blood formation) (10). This notion is supported by the observation that osteoblasts are known to produce a variety of hematopoietic growth factors (23, 24), including the receptor activator of NF-κB ligand (RANKL), which plays an essential role in induction of osteoclast differentiation (25). Of note, osteoclasts are generated from hematopoietic precursor cells and are essential for bone resorption. On the other hand, osteopetrotic (op/op) mice, which lack M-CSF, demonstrate a loss of progenitor cells for both macrophages and osteoclasts. The resulting osteopetrosis arises due to a lack of osteoclasts (26).

Accumulated evidence supports the model that HSCs residing next to the endosteal bone surface produce progenitors that migrate to blood vessels at the center of the BM cavity as they mature and differentiate (22, 27, 28). A role for osteoblasts in supporting HSC growth was suggested through in vitro coculture experiments (29, 30), and several studies simultaneously identified osteoblastic cells as a key component of the HSC niche using genetic mutant mouse models (31–33). These results are consistent with the observation that conditional ablation of osteoblasts leads to depletion of hematopoietic cells, including HSCs (34), and demonstrate the role of osteoblasts in supporting HSCs. Some hematopoietic progenitor cells (HPCs) appear to contact the sinusoidal endothelium in BM (21, 35). Furthermore, in vivo ablation of endothelial cells using anti–endothelial cadherin (anti–VE-cadherin) antibody leads to hematopoietic failure (36), similar to results obtained from osteoblast deple-
tion experiments. Recently, a combination of surface markers of the signaling lymphocyte activation molecule (SLAM) family (CD150⁺CD48⁻CD41⁻) was shown to be an HSC identifier. HSCs expressing SLAM were found adjacent to the bone surface as well as to endothelial cells in both BM and spleen (37). The interaction of HSCs with the sinusoidal endothelium suggests that endothelial cells create an alternative niche. To distinguish it from the osteoblastic niche, the endothelial cell–containing vascular zone in BM is termed the vascular niche (37–39).

In summary, at least 2 distinct niches supporting HSCs have been identified in BM: the osteoblastic niche and the vascular niche. In this Review, we will compare the cellular composition of these 2 niches in bone and discuss their potential functions and relationship.

**Figure 1**

Hematopoiesis of bone cells and marrow stromal cells. In the bone marrow HSCs reside either next to osteoblasts on the endosteal niche or adjacent to endothelial cells of sinusoidal vessels. Upon each division, 1 daughter cell leaves the bone to proliferate and differentiate into various lineages. HSCs and their progeny are surrounded by stromal cells derived from MSCs, which also reside in the bone cavity. MSCs give rise to chondrocytes, osteoblasts, fibroblasts, adipocytes, endothelium, and myocytes. Osteoblasts (expressing M-CSF, RANKL, and OPG and producing IL-7) may regulate lymphoid (expressing IL-7R) and osteoclast (derived from monocytes, expressing the M-CSF ligand c-Fms and RANK) cell development. CMP, common myeloid progenitor; CLP, common lymphoid progenitor; GMP, granulocyte/macrophage progenitor; MKEP, megakaryocyte erythroid progenitor; MPP, multipotent progenitor stem cell; OC, osteoclast progenitor; SNO cell, spindle-shaped N-cadherin⁺CD45⁻ osteoblastic cell; TBA, trabecular bone area.

**Homeostatic regulation of stem cells by the niche**

The ability of adult stem cells to both self-renew and differentiate is critical for tissue homeostasis. The stem cell population would become depleted if cell differentiation overwhelmed self-renewal. Similarly, unchecked stem cell self-renewal would expand the stem cell population excessively, risking tumorigenesis (40). An important function of the stem cell niche, therefore, is to regulate the balance between cellular self-renewal and differentiation. One mechanism that ensures this balance is the control of asymmetric/symmetric stem cell division. Asymmetric division means that stem cells divide into 2 daughter cells; one daughter cell remains in the niche as a stem cell and the other leaves the niche to produce a large number of progeny. Symmetric division means that stem cells divide into 2 identical daughter cells, both remaining in the niche as stem cells. Switching between symmetric and asymmetric division can occur in multiple stem cells that occupy the same niche under different physiological conditions (41, 42). In *Drosophila* germ stem cells, cell division is asymmetric or symmetric depending on whether the orientation of the mitotic spindle is perpendicular or parallel to the interface between the stem cell and its niche. The mechanisms underlying the establishment of cell polarity and spindle orientation are complex and, in some cases, appear to involve overlapping subsets of factors including adenomatous polyposis coli (APC), centrosomin, and adherens junction-related cadherins and catenins (42–44). Whether stem cells normally undergo asymmetric division in mammals as they do in invertebrates is yet to
be determined. The impact of the niche size on controlling the number of stem cells supports the model that stem cells, at least in the hematopoietic system, most likely execute asymmetric division under normal physiological conditions (31, 32).

The role of the osteoblastic niche in supporting HSC maintenance

There are 2 classifications of HSCs, namely, long-term and short-term. Long-term HSCs (LT-HSCs) have a reconstitution ability that is limited to several weeks (45, 46). LT-HSCs are maintained primarily as quiescent or slow-cycling cells, while ST-HSCs are actively cycling (47). Data from conditional inactivation of bone morphogenetic protein (BMP) receptor type IA (BMPRIA) mice reveal that an increase in the number of spindle-shaped N-cadherin + osteoblastic (SNO) cells, a subset of osteoblastic lining cells, in the trabecular bone area correlates with an increase in the number of LT-HSCs, suggesting that SNO cells function as a key component of the niche to support HSCs (31) (Figure 1). Similarly, overexpression of parathyroid hormone (PTH) and PTH-related protein (PTHRP) receptor leads to increased osteoblast numbers, resulting in a parallel increase in the number of HSCs in the PTH/PTHRP receptor (PPR) transgenic mouse model (32). Both of these studies point to the dependence of LT-HSCs on the osteoblastic niche. It appears that the ability of the osteoblastic niche to retain stem cells in a quiescent state is an important mechanism in maintaining sufficient stem cells (33).

Additional evidence supports a role for the osteoblastic niche in supporting and maintaining HSCs. Vissnjic and colleagues have demonstrated that HSCs, and, in fact, the hematopoietic system, rely on osteoblasts for support (34). This result came from studies of transgenic mice that specifically express the herpexivirus thymidine kinase (TK) gene in developing osteoblasts under the control of the collagen α1 promoter (Col2.3ATK). The advantage of the Col2.3ATK mice is the ability to inducibly ablate osteoblasts with ganciclovir (GCV), which triggers TK function. Loss of osteoblasts in GCV-treated Col2.3ATK mice led to substantial decrease in the number of lymphoid, erythroid, and myeloid progenitors (including osteoclast progenitors) in the BM, followed by a decrease in the absolute number of HSCs (although the percentage of HSCs appeared only slightly changed) and reduced BM cellularity. After withdrawal of GCV, osteoblasts reappeared in the bone, as did hematopoiesis in the BM. These observations further support the role of osteoblasts in the maintenance of HSCs and regulation of hematopoiesis, although the authors did not perform functional assays to test HSCs in this model. In another study osteoblasts were shown to facilitate engraftment of HSCs in an allogeneic environment. After purified osteoblasts were cotransplanted with marrow stem cells into allogeneic mouse strains, the transplanted recipient mice demonstrated excellent long-term survival, absence of disease, and complete engraftment by the donor cells. It appeared that the HPCs could engraft lethally irradiated mice, but these cells could not cross the MHC antigen barrier in the absence of cotransplanted osteoblasts (48).

The relationship between the osteoblastic and vascular niches

It is well known that HSC circulation involves HSCs leaving the BM, entering the vascular system (mobilization), and returning to the BM (homing). However, the underlying physiological function of these events is not well understood (53). The BM vascular structure provides a barrier between the hematopoietic compartment and the peripheral circulation. Most primitive HSCs remain physiologically quiescent within the BM niche; however, a portion of HSCs leave this resting pool and initiate the process of mobilization (28, 33, 39). There are some controversial reports suggesting that mobilized HSCs may be more quiescent than those that remain in the BM. Evidence to support this notion comes mainly from a study in which the CD34+ marker was used to identify HSCs and HPCs (54). The population of CD34+ cells included numerous progenitor cells, the comparison of the cell cycle profile of the CD34+ cells residing in BM and in circulating peripheral blood in this study.
could not reflect the most primitive HSCs. Indeed, Weissman and colleagues have definitively shown in mice that mobilized HSCs are more proliferative than LT-HSCs in BM by comparing highly purified BM LT-HSCs and mobilized HSCs (47).

Both osteoblastic and vascular niches may play important roles in regulating HSC mobilization. This includes HSCs leaving the osteoblastic niche, mobilizing to the vascular niche, entering the blood vessel through the endothelial cells, and circulating in the vascular system, where HSCs are in constant contact with endothelial cells (Figure 2). Homing of stem cells is simply the reverse of this process, with HSCs returning from the peripheral circulation, undergoing transendothelial migration to the vascular niche, and finally coming back to the osteoblastic niche (51, 52).

Molecules that mediate signaling and adhesive interactions between stem cells and their niches

Multiple signaling and adhesion molecules are involved in stem cell–niche interactions, contributing diverse characteristics to each niche’s function. Well-studied signaling molecules involved in niche regulation include SCF/c-Kit, Jagged/Notch, angiopoietin-1/Tie2 (Ang-1/Tie2), and Ca²⁺-sensing receptor (CaR) (28, 32, 33, 55, 56). This section will cover these as well as other molecules, including Wnt, BMP, TPO, IL-3, and IL-6, known to play roles in stem cell regulation. It is presently unclear whether all of the latter molecules are present in the niches.

SCF signaling through its receptor, c-Kit, has been well characterized in promoting both proliferation and survival of HSCs. Loss of SCF from supporting cells in sl/sl mice, or loss of the receptor in HSCs in W/W mice, leads to hematopoietic failure, indicating essential roles for these molecules in niche function (57). These results are supported by more recent work revealing a direct role for SCF/c-Kit signaling in control of HSC activation and release from the niche (28).

Notch is expressed in primitive HSCs, while the Notch ligand Jag1 is expressed by mouse osteoblasts and bone marrow stromal cells. Activation of the PPR can increase osteoblastic cell numbers concomitant with enhanced Jag1/Notch activity, resulting in expansion of the HSC population (32). This observation is consistent with previous reports that activation of Notch signaling is able to maintain undifferentiated stem and progenitor cells and expand the HSC/HPC pools (58, 59).

Ang-1 is expressed in osteoblasts, while Tie2, a tyrosine kinase receptor, is expressed in HSCs and endothelial cells. Ang-1 enhances the ability of HSCs to become quiescent and can induce adhesion to osteoblastic cells through Tie2 (33).

Recently, CaR was found to facilitate retention of HSCs on the endosteal bone surface. Deficiency of CaR in knockout mice leads to release of HSCs into the bloodstream. Interestingly, although CaR deficiency permitted HSC homing to BM in these animals, the cells were unable to remain localized to the osteoblastic niche (55).
BMP and Wnt signaling pathways are also involved in stem cell regulation. BMP-4 is expressed in osteoblastic cells (J. Zhang and L. Li, unpublished observations), but the type of BMP receptor expressed in HSCs is unknown (12). Wnt signals are important for stem cell self-renewal (60, 61), but the identity of the niche (osteoblastic or vascular) that expresses any of numerous canonical and noncanonical Wnt molecules is unknown. The same is true for FGF and hedgehog, both of which affect HSC behavior in vitro (62, 63). However, whether and where these factors are present as niche signals remain unresolved. In addition, well-documented studies have shown that IL-3 or IL-6 combined with TPO signaling can influence stem cell proliferation and differentiation (64, 65). However, details regarding whether they are present specifically within the osteoblastic or vascular niches are unknown.

Adhesion molecules in the stem cell niches

The adhesion molecules important in niche function include N-cadherin/β-catenin, VCAM/integrin, and osteopontin/β1 integrin (OPN/β1 integrin) (12, 66, 67). They may play a role either for the attachment of stem cells to the niche or for migration of stem cells. Two adherens junction molecules, N-cadherin and β-catenin, are asymmetrically localized at the interface between HSCs and the osteoblastic niche (31). The essential roles of cadherins and β-catenin in supporting germ-line stem cells and determining the asymmetric division and orientation of germ-line stem cells in Drosophila have been reported (44, 68). The specialized distribution of the adhesion complex composed of N-cadherin and β-catenin suggests a potential role for these molecules in facilitating anchoring of HSCs to the osteoblastic niche as well as their involvement in regulating asymmetric division of HSCs (6). The precise functions of these adhesion molecules in this regard are yet to be determined. The role of integrins in mediating HSC migration and homing has been shown by blocking integrin function with anti-integrin antibody (69). Recently, OPN was found to contribute to HSC transmigratory migration toward the endosteal region through its interaction with β1 integrin (66, 67).

Accumulated evidence suggests that coordination between cell-cycle control and adhesion of a stem cell to its niche is required for the dynamic regulation of stem cells. This is exemplified in studies of c-Myc by Wilson and colleagues, who demonstrated that c-Myc is involved in controlling the balance between quiescence for maintenance and proliferation for further differentiation of stem cells by regulating the interaction between HSCs and their niches (70, 71). In response to mitogens (such as Wnt and c-Kit), c-Myc upregulation is required to release HSCs from the stem cell niche. Similarly, c-Myc expression is repressed by anti-proliferative signaling factors such as TGF-β. Conditional elimination of c-Myc in BM results in severe cytopenia (insufficient supply of progenitor cells for differentiation) and accumulation of HSCs with upregulation of a number of adhesion molecules including N-cadherin and integrins. Accordingly, forced c-Myc expression in HSCs has been shown to repress expression of N-cadherin and integrins. Upon stem cell division, daughter cells expressing low levels of c-Myc are retained in the niche in the quiescent state due to upregulation of N-cadherin and integrins. In contrast, high levels of c-Myc expression in remaining daughter cells, along with downregulation of cell adhesion molecules, causes these daughter cells to leave the niche for further proliferation and differentiation (70).

The vascular niche

The vascular niche was only recently identified (28, 37). As a result, the associated molecules involved in regulating HSCs within this niche remain largely unidentified. However, studies regarding recruitment of HPCs to the endothelial surface provide important insights into understanding HSC behavior as it relates to the vascular niche. Recruitment of HPCs to the vascular niche depends on FGF-4 and chemokines such as stromal cell–derived factor 1 (SDF-1; also called CXCL12) (36, 38). FGF-4 augments adhesion of megakaryocyte progenitors to the vascular niche, while SDF-1 is a potent chemotactic factor for the transendothelial migration of CD41+ megakaryocytes. FGF-4–stimulated megakaryocyte adhesion or SDF-1–induced megakaryocyte migration can be blocked by chemical inhibitors of signal transduction pathways such as PI3K, PKC, and p38 MAPK, suggesting that multiple downstream signaling cascades are involved. FGF-4 and SDF-1 enhance the expression of the adhesion molecule very late antigen 4 (VLA-4) on megakaryocytes as well as VCAM-1 on endothelial cells. VE-cadherin is essential for both proper assembly and mediation of adhesion of megakaryocyte progenitors to the vascular niche for survival and further maturation. Blocking VE-cadherin by antibodies results in impaired thrombopoiesis (36).

HSCs also express FGFRI, -2, and -3, and FGF has been shown to be able to stimulate HSC self-renewal and proliferation in vitro (63). Therefore it is conceivable that the FGF signals emanating from the vascular niche may play roles in recruiting HSCs/HPCs by forming a gradient from the osteoblastic niche (lower FGF expression) to the vascular niche (higher FGF expression) (38). This proposed regulatory role of FGF is consistent with its known ability to induce cell migration during embryonic development (72). HSCs also express CXCR4 and integrins, and the related functions of these molecules will be discussed below.

Chemokines and other molecules involved in HSC/HPC homing and mobilization

The ability of HSCs to mobilize and then return, or home, to the niche relies on specific molecular recognition, cell-cell adhesion/disengagement, transendothelial migration, and finally anchoring to the BM niche (6, 51, 52, 73). The chemokine SDF-1 and its receptor CXCR4 (51, 74, 75) as well as underlying signaling pathways, including the Rac family molecules, regulate HSC mobilization and homing but also play a role in cell survival and proliferation (51, 76). Endothelial cells, osteoblasts, and other stromal cells constitutively express SDF-1, while HSCs express CXCR4 (77, 78). SDF-1 generated from endothelial cells induces HSCs to undergo transendothelial migration mediated by E- and P-selectins (79). Activation of adhesion molecules such as VLA-4 and leukocyte function antigen-1 (LFA-1) is also required for this process and the subsequent migration in BM toward the osteoblast surface (38). Likewise, high levels of SDF-1 on the surface of osteoblasts attract HSCs to return home to the osteoblast niche. The Rho GTPases Rac1 and Rac2, in response to SDF-1 signals, are also involved in regulating HSC mobilization and homing (80).

G-CSF induces HSC and progenitor cell mobilization and is widely used clinically during stem cell–based transplantation procedures. Recent studies revealed that the mechanism involved is primarily a decrease of SDF-1 in osteoblasts, with an increase of SDF-1 in peripheral circulation after G-CSF treatment (81). G-CSF also induces proteolytic enzymes such as elastase, cathepsin G, MMP-2, and MMP-9 (required for cells to penetrate the endothe-
limum), which inactivates SDF-1 through cleavage of its NH2-terminal signal sequence (82). In addition, G-CSF could regulate SDF-1 expression in BM at the translational level (83, 84). During stem cell homing HSCs expressing CXCR4 are attracted to the osteoblastic niche, which expresses high levels of SDF-1 (36, 38), and the adherens complex formed by N-cadherin and β-catenin may play a crucial role for anchoring HSCs to the osteoblastic niche (6, 31).

Not all osteoblasts function as part of the HSC niche

Osteoblasts are heterogeneous and include the spindle-shaped endothelial lining cells and the oval-shaped cells that are the direct precursors of osteocytes. Among the osteoblastic lining cells, only a subset of osteoblasts (N-cadherin+) interacts with HSCs (31). This demonstration is consistent with the observation that the niche size is tightly controlled in vivo in order to maintain a constant expression in BM at the transcriptional level (83, 84). During stem cell homing HSCs expressing CXCR4 are attracted to the osteoblastic niche, which expresses high levels of SDF-1 (36, 38), and the adherens complex formed by N-cadherin and β-catenin may play a crucial role for anchoring HSCs to the osteoblastic niche (6, 31).

Signaling molecules between osteoblasts and osteoclast precursors are required for osteoclast maturation (75, 85, 86). Osteoblasts and stromal cells express RANKL, M-CSF, and osteoprotegerin (OPG), while early osteoclast precursors express c-Fms (M-CSF receptor) and RANK (a receptor for RANKL) (85). RANKL and M-CSF stimulate osteoclast differentiation. However, OPG, as an inhibitor of RANKL, competes with RANKL for RANK (87). Animals lacking OPG have accelerated osteoclast development and develop severe osteoporosis, in which bone resorption exceeds bone growth (88).

There is also a close relationship between osteoblasts and lymphocyte development and differentiation (89, 90). Signaling molecules and receptor/ligand–based regulation of osteoblast and lymphoid progenitors are indispensable for BM cell lymphopoiesis and maturation. As an essential growth factor for B cell commitment and development, IL-7 is produced by osteoblasts and osteosomatic cells while its receptor, IL-7R, is expressed in B progenitor cells. Deficiency of either IL-7 or IL-7R results in severe defects in B cell development (91, 92). All of these observations suggest that osteoblasts play a role in facilitating B cell progenitor commitment and development by providing stimulating factors such as IL-7a. The question arises as to whether this regulation is dependent on cell-cell interactions. The fact that a portion of the early lymphoid progenitor (ELP) cells, identified as a RAG-GFP+ population (in which GFP expression is driven by the RAG1 promoter), are located on the endosteal surface in BM suggests that ELP cells may directly interact with osteoblasts (93). These findings spark the question of whether HSCs and other types of progenitors, such as B cell progenitors, share the same niche or use different subsets of osteoblasts.

Conclusion

Stem cell behavior is regulated by environmental (niche) signals and intrinsic programs. In this Review we have summarized the cellular architecture of the 2 niches in BM and discussed their potential functions. We have also discussed the important signals generated by these niches for their known and putative functions in regulation of HSC self-renewal, proliferation, differentiation, mobilization, and homing. This information may shed light on complicated regulation of HSCs in fulfilling different physiological requirements. The coordination between the osteoblastic niche and the vascular niche under different circumstances is provocative and merits future investigation. Finally, understanding the interaction between stem cells and their natural partners will substantially benefit therapeutic approaches to human diseases including hematopoietic and bone-related disorders.

Acknowledgments

We appreciate proofreading and editing by D. di Natale. We apologize to whose papers are not cited here due to space limitations.

Address correspondence to: Linheng Li, Stowers Institute for Medical Research, 1000 East 50th Street, Kansas City, Missouri 64110, USA. Phone: (816) 926-4081; Fax: (816) 926-2023; E-mail: lil@stowers-institute.org.


