Multiple sclerosis (MS) is a multifocal demyelinating disease with progressive neurodegeneration caused by an autoimmune response to self-antigens in a genetically susceptible individual. While the formation and persistence of meningeal lymphoid follicles suggest persistence of antigens to drive the continuing inflammatory and humoral response, the identity of an antigen or infectious agent leading to the oligoclonal expansion of B and T cells is unknown. In this review we examine new paradigms for understanding the immunopathology of MS, present recent data defining the common genetic variants underlying disease susceptibility, and explore how improved understanding of immune pathway disruption can inform MS prognosis and treatment decisions.

Introduction
MS is a multifocal demyelinating disease with progressive neurodegeneration caused by an autoimmune response to self-antigens in a genetically susceptible individual. Clinical symptoms vary based on the site of neurologic lesions and often correlate with invasion of inflammatory cells across the blood-brain barrier with resulting demyelination and edema (1). Patients often exhibit an initial clinically isolated syndrome, followed by a series of subacute clinical events that spontaneously abate, referred to as relapsing remitting MS (RRMS). While patients generally return to near normal neurologic function at the cessation of each episode, over a variable period of time there can be irreversible progression of clinical disability termed secondary progressive MS (SPMS), although early therapeutic intervention may delay time to progression (2,3). However, 10%–15% of MS patients will instead experience primary progressive MS, characterized by clinical progression from the initiation of disease without preceding relapses and remissions (4).

The diagnosis is made primarily on the basis of the medical history and physical exam, which was formalized as the McDonald criteria and updated to reflect the increased reliance on imaging for lesion identification (5–7). These criteria indicate that the neurologic lesions should be disseminated in both space and time to distinguish them from monophasic self-limiting diseases such as acute disseminated encephalomyelitis, and additionally they should reflect a pattern of neurological inflammation typical of MS in the absence of a more appropriate diagnosis. A diagnosis of MS reflects clinical evaluation of episodes of intermitent neurologic impairment and may take into account laboratory data, such as the characteristic oligoclonal bands in the cerebrospinal fluid (CSF), which indicate intrathecal immunoglobulin production, or abnormal visual evoked responses in the absence of optic neuritis. Over the past two decades, the diagnosis has come to include the more sensitive and specific spatial identification of white matter lesions via evaluation of T2-hyperintense lesions and gadolinium-enhancing T1 lesions on MRI (8). Gadolinium enhancement serves as a marker of focal inflammation when the dye leaks through vessels due to the local permeability and breakdown of the blood-brain barrier (BBB).

In this review we examine new paradigms for understanding the immunopathology of MS as related to contributions of meningeal B cell follicles and alterations in regulatory T cell function. Additionally, we present recent data defining the common genetic variants underlying susceptibility to MS and other autoimmune diseases as the foundation for understanding the mechanisms of immune dysregulation. We conclude by exploring how improved understanding of immune pathway disruption can inform prognosis and treatment decisions in MS.

Immunopathology
White and gray matter pathology. Circumscribed white matter plaques, typically located in the subcortical or periventricular white matter, optic nerve sheaths, brainstem, and spinal cord, have characterized classical MS pathology (9). Focal inflammatory demyelinating lesions are characterized by perivascular infiltrates that predominantly contain clonally expanded CD8+ T cells, and to a lesser degree CD4+ T cells (10,11), γδ T cells (12), monocytes, and rare B cells and plasma cells. These active lesions contain large numbers of macrophages containing myelin debris as well as significant complement and immunoglobulin deposition (13). While early RRMS inflammatory lesions generally correlate with gadolinium-enhancing MRI lesions, the inflammation in progressive disease generally does not (14). In the progressive stage of MS, disease is characterized by gradual lesion expansion with myelin-laden macrophages typically restricted to the edge of the plaque, diffuse abnormal inflammation of the normal appearing white matter, and extensive axonal injury and transection associated with demyelinated lesions (15–18). Additionally, both neuronal loss and spinal cord axonal loss associate with the degree of meningeal inflammation (19,20). Pathological characterization of cortical demyelination is generally limited to autopsy specimens of individuals with long-standing disease, but there have also been case reports of early RRMS presenting with inflammatory cortical demyelination before white matter lesions have formed, suggesting that some inflammation may be initiated at the subpial layer (21,22).

Some pathologists have suggested that separate mechanisms may be responsible for the inflammatory and degenerative components of disease progression, particularly given that disability accumulation may depend more on patient age than initial disease course (23–26). Potential mechanisms of degenerative progression include Wallerian degeneration secondary to demyelination and axonal transection, damage from reactive oxygen species and nitric oxide, or energy failure from mitochondrial dysfunction (27–29). An alternative hypothesis suggests degenerative progression may be caused by disease compartmentalization behind a repaired BBB with an ongoing inflammatory response separated from peripheral regula-
tion. Although early RRMS is mediated by the adaptive immune system, with waves of T cells trafficking into the CNS from the peripheral immune system, it is possible that CNS inflammation in SPMS is mediated by the innate immune system, with activated microglia interacting with astrocytes, leading to oligodendrocyte destruction. For example, there is specific expression of innate receptors such as TIM-3 on microglia in white matter but not gray matter in normal brain tissue. With inflammation, there is expression of the TIM-3 ligand galectin-9 on astrocytes, which can lead to TNF-α secretion by the microglia independent of T cells (30).

Figure 1
Clonally related B cells populate the brain parenchyma, plaques, normal-appearing white matter (NAWM), meninges, and CSF in MS. Analysis of the B cell repertoires derived from the meninges, plaques, NAWM, and CSF from brains of 11 individuals with MS demonstrated that the majority of the B cells resided exclusively in one area, but a small proportion of clones were shared among different locations. Analysis of a clonally expanded B cell subset revealed that 39%–62% of these clones populated different locations within the MS CNS. Reproduced with permission from Brain (41).

Meningeal B cell follicles. Given the persistent oligoclonal bands and increases in IgG that characterize the CSF of MS patients (31) and the effectiveness of anti-CD20 antibodies such as Rituximab in decreasing relapse incidence (32), B cells and plasma cells are recognized to play an important role in MS pathology. Ectopic lymphoid follicle-like structures have been described in the meninges of SPMS patients (33). These structures contain proliferating B cells suggestive of germinal centers, as well as plasma cells, T cells, and dendritic cells. Interestingly, in the subpial cortex close to meningeal follicles there is a gradient of

Figure 2
Defects in peripheral immune regulation lower the activation barrier for autoreactive T cells. (A) In normal homeostasis, APCs digest microbial antigens or self proteins and present them to naive T cells in the context of co-stimulatory molecules. An appropriate cytokine milieu can drive differentiation of these naive autoreactive T cells to a Th1 or Th17 cell phenotype; however, these potentially pathogenic T cells are not activated due to the actions of peripheral regulatory immune cell populations, such as FoxP3+ Tregs and Tr1 cells. Via the actions of co-inhibitory molecules and cytokines such as IL-10 and TGF-β, autoreactive T cells become anergic and autoimmune disease is prevented. Other mechanisms, such as thymic deletion and lack of co-stimulatory molecules on APCs, are also involved in controlling autoreactive T cells. (B) MS patients have defects in peripheral immune regulation, including higher expression of co-stimulatory molecules on APCs, lower CTLA-4 levels, and lower IL-10 production. Additionally, MS patients have an increased frequency of IFN-γ-secreting Tregs relative to healthy controls. Thus, the barrier for activation of autoreactive T cells is lowered for MS patients. Activated myelin-reactive T cells can then adhere to and extravasate across the choroid plexus and BBB, where they can initiate an inflammatory milieu that gives license to further waves of inflammation and eventual epitope spreading.
worsening neuronal and axonal loss, suggesting that there may be a humoral cytotoxic element partially responsible for the cortical demyelination observed in grey matter pathology (19, 20, 34). While the formation and persistence of lymphoid follicles suggest persistence of antigens to drive the continuing inflammatory and humoral response, the identity of an antigen or infectious agent that is driving this process is unknown. Epidemiologic data and enhanced EBV-specific immune reactivity in MS patients suggest that EBV may play a role in priming the immune system (35–39), and in one report, EBV infection of B cells was implicated in driving the formation of these ectopic lymph nodes (40). However, these findings have not been replicated and it has not been possible to identify an EBV footprint in parenchymal or meningeal B cells by molecular techniques.

Additionally, it appears that there is significant connectivity between the populations of immune cells present in the CSF and CNS—specifically, related clonally expanded B cells have been identified in the brain parenchyma, meningeal follicles, and CSF (41) and furthermore, these B cell and plasmablast clones are responsible for the intrathecal immunoglobulin production (ref. 42 and Figure 1). Notably, however, oligoclonal bands persist with anti-CD20 monoclonal antibody treatment despite depletion of B cells in the serum and CSF, indicating that mature plasma cells are not affected by these anti-B cell treatments (43).

Paradigm for Th17 cell pathogenesis. There continues to be intense investigation of mechanisms leading to disease initiation in humans and how it might involve the transition from physiologic immunosurveillance to pathologic cascade. VLA-4 is the α4β7 integrin expressed on activated immune cells and is the ligand for VCAM expressed on CNS endothelial cells. Clinical studies with natalizumab, a monoclonal antibody against VLA-4, emphasize the importance of immunosurveillance. Specifically, natalizumab has proven successful in reducing relapse in RRMS patients (44) by inhibiting lymphocyte migration through the BBB to prevent pathogenic autoreactive T cells from entering the CNS. However, there have been cases of natalizumab-treated patients developing progressive multifocal leukoencephalopathy, a devastating neurological disorder associated with JC virus reactivation (45), which suggests that in addition to preventing pathogenic T cells from trafficking into the CNS, natalizumab also inhibits immune cells that are scanning for and controlling latent disease.

Although Th1 cells were previously thought to drive MS inflammation, it is now thought that pro-inflammatory Th17 cells are also critically involved in the initiation of disease pathogenesis, as pathogenic Th17 cells gain early access to the CNS (46). Immune cells may enter the CNS for surveillance via the choroid plexus, which spans much of the blood-CSF barrier and produces CSF by filtering solutes from the serum and secreting them at the ventricle-facing membrane. Investigations using the EAE model described a Th17 cell-mediated entry through the choroid plexus in the initiation of disease via a CCR6-CCL20 axis (with CCR6 expressed on Th17 cells and CCL20 expressed on the choroid plexus epithelium) (47). If this model is applicable to human disease, we can speculate that in the context of defective immune regulation (Figure 2), peripherally activated autoreactive Th17 cells may bind to adhesion molecules and chemokine receptors expressed on the choroid plexus and migrate across the blood-CSF barrier into the CSF of the ventricles. Once within the ventricles, cells might penetrate the periventricular parenchyma or continue circulating until they access the pia and subpial cortex. IL-23 and transcription factor RORγt promote GM-CSF production by Th17 cells, which has recently been shown to be a nonredundant requirement for EAE susceptibility and encephalopathy and may promote further IL-23 production by antigen-presenting cells in a positive feedback loop that contributes to smoldering axogal damage (48, 49). Cytokines IL-17 and IL-22 released by Th17 cells increase BBB permeability and initiate a cascade of immune cell penetration by autoreactive Th17 cells (50) as well as Th1 (IFN-γ secreting), γδ T cells, cytotoxic CD8+ cells, B cells, and immunoglobulin-secreting plasma cells, which could then form perivascular infiltrates.

Thus, we posited a two-step model of disease for MS, which may be analogous to diabetes in NOD mice, in which peri-insulitis precedes the inflammatory invasion of the islets (51). First, autoreactive Th17 cells may be attracted to and migrate through the choroid plexus to access the CSF and periventricular and subpial CNS. Second, Th17 cells that have invaded the CNS increase BBB permeability by release of cytokines and initiate a pathological cascade of inflammation correlating with a clinical exacerbation. Interestingly, a recent paper suggested that a pathogenic Th17 cell response might be controlled by utilizing the CCR6-CCL20 axis to redirect cells to the duodenum, where they acquire a regulatory suppressive phenotype (52). Future studies may investigate whether there is a defect in this system in MS patients or whether this could be potentially harnessed as a therapeutic approach.

What are the autoantigens?

A single-antigen specificity dictating the autoreactive immune response in MS patients has been difficult to elucidate, in contrast to the higher-affinity antibodies that recognize self-antigens that define a number of neurologic diseases, such as the acetylcholine receptor in myasthenia gravis (53) and aquaporin-4 in neuromyelitis optica (54, 55). There has been intense investigation of T cell reactivity to myelin antigens including myelin basic protein (MBP), proteolipid protein, and myelin oligodendrocyte glycoprotein (MOG), as well as oligodendroglia-specific enzyme transaldolase and heat shock protein αB-crystallin (56–63). We have recently
identified a significantly higher frequency of MOG-reactive T cells in MS patients using MHC tetramers loaded with antigen (64), and antibodies to this protein have been recovered from plaques of MS patients (59, 61). However, the general consensus is that there is not one, but several pathological antigens involved in this disease. Additionally, although the initial autoreactivity may be specific to a particular antigen, the process of epitope spreading may expand the pool of specificities of activated immune cells to include multiple epitopes of the target antigen, and even additional antigens (65). Autoreactive T cells have been described in both healthy controls and patients with MS (66), and these naive autoreactive T cells may enter the inflamed CNS, where they are activated by local antigen-presenting cells and may contribute to secondary antigen-specific inflammation. The environmental trigger for MS is unknown, although epidemiologic data has identified numerous infectious and non-infectious factors associated with increased MS risk and microbial antigens are strongly suspected (67, 68). Potential cross-reactivity between epitopes of MBP, MOG, and transaldolase with microbial antigens has been demonstrated, suggesting that mechanisms of molecular mimicry may be responsible for the initial trigger (69, 70).

Genetics of MS
Much of our early understanding of heritability of the disease derived from epidemiological studies and disease concordance in twins or family members. However, limited by underpowered...
candidate gene studies and linkage analyses based on multiple-case families or matched case-controls, there was little significant advance for 30 years in discovering new genes that were significantly and reproducibly linked to MS besides the MHC locus on chromosome 6p21 (71). Our knowledge of MS genetics has expanded dramatically in the last 5 years based on fundamental advances in human genetics such as sequencing of the human genome and the generation of the haplotype map (HapMap).

**Genome-wide association studies.** Association studies are an alternative approach to classic linkage analyses and have greater statistical power to detect variants that confer a modest risk of disease (72, 73). Using this approach, genome-wide association studies (GWASs) using SNPs from the HapMap project allowed the use of an unbiased approach in scanning the whole genome and identifying SNPs associated with disease (74, 75). The initial GWAS further localized the MHC risk locus to HLA DRB1*1501, clearly identified additional susceptibility loci in IL2RA and IL7RA, and identified several other gene regions that have since been replicated (76–78). IL2R and IL7R are of particular interest because they are expressed on regulatory T cells, which have been strongly implicated in the regulation of the immune response in MS (66). Eight additional GWASs and a meta-analysis were performed and, in total, identified approximately 14 regions with genome-wide significance (77, 79–85), including several previously identified associations; among these are CD58, IL2RA, EVI5, CLEC16A, IL7RA, and TYK2 (77) and TNFRSF1A, IRF8, and CD6 (78).

In August of 2011, an international collaborative GWAS with over 9,000 cases of MS replicated many of these previously suggested associations and identified an additional 29 novel susceptibility loci—identifying approximately half of the genetic risk for MS (ref. 86 and Figure 3). Moreover, these SNPs can be analyzed with respect to the likely or known function of nearby genes. There is significant enrichment of genes linked to lymphocyte function, particularly genes with a role in T cell activation and proliferation, cytokine pathways, co-stimulatory molecules, and signal transduction. The extensive genetic information gained from the GWASs of the past five years, in combination with novel methods of pathway and network analysis of risk variants, has opened the door to explaining defects in immune regulation from allelic differences.

**Immune dysregulation.** The next step in linking allelic variants to mechanisms of immune dysregulation is characterizing phenotypic differences associated with variants in disease states. Several allelic variants in genes for cytokine receptors and co-stimulatory molecules have been associated with defects in Treg homeostasis. Our group and others have previously described that despite normal frequency of Tregs in MS patients compared to healthy controls, there is a loss of functional suppression by Tregs in response to autoreactive T cells (66, 87). Treg functional plasticity may also contribute to the autoimmune disease, as several studies have demonstrated that Tregs can produce the inflammatory cytokine IL-17 under certain conditions, such as in the presence of IL-1β and IL-6 (88–90). When investigating patients with MS, we have observed that patients with RRMS have an increased frequency of Th1 type, IFN-γ secreting Tregs compared to healthy controls (Figure 4 and ref. 91). These human Tregs acquire a Th1-Treg effector phenotype when stimulated in the presence of IL-12, and this phenotype observed in the in vitro–derived Th1-Treg cells was confirmed in ex vivo Tregs from untreated RRMS patients (91). The role of IL-12 in inducing this population in vivo was suggested by the observation that IFN-γ treatment in RRMS patients, which in addition to having other biologic effects can decrease IL-12 levels, normalized the frequency of IFN-γ Foxp3+ Tregs to that of healthy controls. Finally, a similar observation was made in patients with type 1 diabetes (92). Thus Treg reprogramming to a newly described Th1 type of IFN-γ Foxp3+ Tregs may provide a new biomarker and raises the issue as to whether this reprogramming may play a role in disease pathogenesis.

Another aspect of immune dysregulation relates to defects in co-stimulatory molecules acting as negative regulators, including the CD226/T cell Ig and ITIM domain (CD226/TIGIT) and CD58/CD2 pathways and TIM-3, a Th1-associated surface molecule. CD226 and co-inhibitory molecule TIGIT may behave similarly to the well-known CD28/CTLA4 pathway (93), in which both CD28 and CTLA4 can bind the same B7 molecules on antigen-presenting cells but transmit excitatory and inhibitory signals, respectively. CD226 has been genetically linked to MS susceptibility, although it is not yet known how the risk allele may affect modulation of T cell activity via interaction with TIGIT (94). The co-stimulatory molecule CD58/LFA-3 engages CD2 to co-stimulate T cell receptor signaling, including Treg activation (95). Increased levels of CD58 appear to be protective for MS (96), likely because the increased CD2 co-stimulation promotes FoxP3 expression and improves Treg suppressive activity (97, 98). Defects in CD58 expression with reduced CD2 co-stimulation might explain the low FoxP3 expression levels observed in MS patients (99). Finally, TIM-3 also acts as a negative regulator by modulating Th1 and Th17 cytokine secretion, and loss of TIM-3 T cell function regulation has been described in MS patients (100, 101).

**Comparison among autoimmune diseases.** As GWASs began to identify risk alleles in other autoimmune diseases, it became clear that there were genes shared in common with MS, and that many of these were strongly associated with immune pathways. Given their shared genetic architecture, it is perhaps not surprising that MS and other autoimmune diseases share common defects in immune function and regulation, such as defective Treg suppression, which has been described in type 1 diabetes, systemic lupus erythematosus, psoriasis, and rheumatoid arthritis (102–105). A recent study confirmed the commonality of genetic associations across seven autoimmune diseases and identified clusters of genes that associated with multiple, but not necessarily all, of the diseases (106). These gene clusters can be linked to pathways and networks based on published protein-protein interactions (107, 108). Some of these networks seem to be affected in multiple diseases, while others are specific to just one or two. A feasible model of the interconnected mechanisms of autoimmune disease pathogenesis may be on the horizon.

**The future of MS**

How can physicians make the best use of this “periodic table of MS” derived from genetic analyses to better understand the disease? First, we should consider the likelihood of predicting disease development based on a panel of risk alleles, particularly in families known to have a history of MS or autoimmune disorders. So far, studies using a genetic profile of SNPs to estimate disease risk have demonstrated a modest, but incomplete, ability to predict disease (109–111). While using a larger gene set can improve discriminatory accuracy, the application does not yet allow for distinguishing between similar disease processes. Resolution of accuracy may improve with a more strongly powered study, as with 10,000 cases and 10,000 controls, yet it is likely that the predictive accuracy of the model will be insufficient without also including potential environ-
mental triggers, such as vitamin D levels or EBV serostatus, to better understand how these factors modulate risk (36, 112). Currently one of the best models of predicting a patient’s risk of developing MS is simply taking a family history and noting whether family members have also suffered from MS or other autoimmune diseases. Other possibilities, such as predicting disease course or severity, have so far not been successful using datasets from previous GWASs (113).

Second, we should consider how the identification of pathways associated with autoimmune disease risk alleles will affect our treatment to minimize relapses and delay progressive degeneration early in the disease course. Finally, we should continue to pursue the allelic variation that accounts for the final portion of MS disease risk. Total genome sequencing of patients and controls will prove to be the next major technique in elucidating the remaining allelic variants, and the next major challenge will be developing better analytic methods to improve discrimination between neutral and disease-contributing variants. Sequencing can act in lieu of fine-mapping to elucidate many of the remaining common variants, and in the appropriate populations (i.e., families with a strong history of MS and other autoimmune diseases) may also bring to light rare variants that have been theorized to contribute to disease risk (116). Success will depend on international collaborations and consortia, exemplified by the International Multiple Sclerosis Genetics Consortium, automation of robotics systems to reduce intersystem variability, and interdisciplinary studies creating genotype-phenotype maps to better understand MS pathogenesis, prognosis, and potential therapeutic approaches.

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Finally, we should continue to pursue the allelic variation that accounts for the final portion of MS disease risk. Total genome sequencing of patients and controls will prove to be the next major technique in elucidating the remaining allelic variants, and the next major challenge will be developing better analytic methods to improve discrimination between neutral and disease-contributing variants. Sequencing can act in lieu of fine-mapping to elucidate many of the remaining common variants, and in the appropriate populations (i.e., families with a strong history of MS and other autoimmune diseases) may also bring to light rare variants that have been theorized to contribute to disease risk (116). Success will depend on international collaborations and consortia, exemplified by the International Multiple Sclerosis Genetics Consortium, automation of robotics systems to reduce intersystem variability, and interdisciplinary studies creating genotype-phenotype maps to better understand MS pathogenesis, prognosis, and potential therapeutic approaches.


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